## FreshFacts

NEW ZEALAND HORTICULTURAL EXPORTS 2021


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# New Zealand's Horticultural Exports: a record $\$ 6.68$ billion HIGHLIGHTS SECTOR PROFILES 

 SECTOR PROFILES}

New Zealand horticultural produce exports in 2021 were a record $\$ 6.68$ billion FOB value to 127 countries, comprising $11.1 \%$ of New Zealand's merchandise exports. The average value for the five years prior, 2016 to 2020, was $\$ 5.73$ billion FOB.
Total export and domestic produce reached a new high in 2021 and estimated to exceed $\$ 10.2$ billion.
New Zealand's horticulture industry has demonstrated resilience and our produce is more in demand than ever. Our reputation for high quality and safe food, combined with excellent growing systems and novel products, is vital in maintaining New Zealand's share of the global marketplace.
Overall annual growth was the lowest in two decades indicating the impacts of COVID-19 on labour supply, disrupted supply chains, and disrupted food services.

## DIVERSITY OF HORTICULTURAL PRODUCE

The diversity of horticultural products exported is apparent in the 25 products exported to Asia each between $\$ 5 \mathrm{~m}$ and $\$ 1.7 \mathrm{~b}$, and to Australia with 16 categories between $\$ 5 \mathrm{~m}$ and over \$375m FOB.

In this publication we list the export data for close to 100 product categories across fruits, vegetables and flowers and seeds. Varieties within those categories are extensive, e.g. in wine grapes, kiwifruit, apples and many vegetable categories.

Ten product categories were $93 \%$ by value of total New Zealand horticultural produce exports (fresh, frozen and other processes) in 2021:

|  | 2020 | 2021 |
| :--- | ---: | :---: |
| Kiwifruit (fresh and processed) | $\$ 2,540 \mathrm{~m}$ | $\$ 2,709 \mathrm{~m}$ |
| Grape wine | $\$ 1,908 \mathrm{~m}$ | $\$ 1,858 \mathrm{~m}$ |
| Apples (fresh and processed) | $\$ 896 \mathrm{~m}$ | $\$ 847 \mathrm{~m}$ |
| Avocados (fresh and as avocado oil) | $\$ 123 \mathrm{~m}$ | $\$ 211 \mathrm{~m}$ |
| Onions | $\$ 148 \mathrm{~m}$ | $\$ 145 \mathrm{~m}$ |
| Peas | $\$ 115 \mathrm{~m}$ | $\$ 108 \mathrm{~m}$ |
| Potatoes (fresh and processed) | $\$ 127 \mathrm{~m}$ | $\$ 100 \mathrm{~m}$ |
| Vegetable seeds | $\$ 112 \mathrm{~m}$ | $\$ 88 \mathrm{~m}$ |
| Squash | $\$ 79 m$ | $\$ 72 \mathrm{~m}$ |
| Cherries | $\$ 51 \mathrm{~m}$ | $\$ 55 \mathrm{~m}$ |

Whilst kiwifruit, grape wine, apples, onions, and potatoes were the dominant export crops by values, the export value of other crops have increased markedly in the past ten years with examples being:
$\rightarrow$ Avocados, fresh and as avocado oil: 2021 export value $\$ 211 \mathrm{~m}$ (2011: $\$ 62 \mathrm{~m}$ )
$\rightarrow$ Cherries, fresh/chilled, 2021: \$55m (2011: \$23m)
$\rightarrow$ Hops, as cones and extracts, 2021: est. \$36m (2011: \$9m).
$\rightarrow$ Peas, frozen and dried, 2021: \$108m (2011: \$81m)
$\rightarrow$ Beetroot, processed, 2021: \$19m (2011: < \$2m).
$\rightarrow$ Vegetable juices, dominated by carrot juice, 2021: est. \$34m (2011: \$21m)
$\rightarrow$ Vegetable seeds, 2021: \$88m (2011: \$56m)

## EXPORT DESTINATIONS

In 2021 New Zealand fruit and vegetable exports to six markets exceeded $\$ 500 \mathrm{~m}$ FOB value:

| Continental Europe | $\$ 1,191 \mathrm{~m}$ |
| :--- | ---: |
| Australia | $\$ 925 \mathrm{~m}$ |
| China | $\$ 876 \mathrm{~m}$ |
| USA | $\$ 811 \mathrm{~m}$ |
| Japan | $\$ 773 \mathrm{~m}$ |
| UK | $\$ 514 \mathrm{~m}$ |

These six export markets accounted for \$4.5b and three quarters (76\%) of New Zealand's total horticultural exports in 2021.
Exports to five other destinations exceeded $\$ 100 \mathrm{~m}$,

| Taiwan | $\$ 260 \mathrm{~m}$ |
| :--- | :--- |
| Korea | $\$ 232 \mathrm{~m}$ |
| Canada | $\$ 151 \mathrm{~m}$ |
| Vietnam | $\$ 135 \mathrm{~m}$ |
| Hong Kong | $\$ 110 \mathrm{~m}$ |

Horticultural exports to Asian countries in 2021 were $\$ 2.77$ billion ( $41 \%$ of total NZ horticultural exports).

## FRESH AND PROCESSED FRUITS

New Zealand's fresh and processed fruit exports in 2021 totalled $\$ 5.9$ billion (2020:\$5.7b), $\$ 1.0 \mathrm{~b}$ above the previous five-year average of $\$ 4.9 \mathrm{~b}$ (2016 to 2020). The dominant fruit export products were kiwifruit, grape wine, apples and avocados.
At 40\% by value, kiwifruit was the highest value horticultural export crop in 2021 with 622,550 tonnes valued at $\$ 2.71$ b FOB, exported to 54 countries: Continental Europe $\$ 796 \mathrm{~m}$, China $\$ 648 \mathrm{~m}$, Japan $\$ 559 \mathrm{~m}$, Korea $\$ 189 \mathrm{~m}$, Taiwan $\$ 130 \mathrm{~m}$ (2020: 554,700t/\$2.54b).
Grape wine was the second highest value product group for New Zealand's horticultural exports in 2021 with an FOB value of $\$ 1.86 \mathrm{~b}$ (2020: $\$ 1.91$ b) exported to 97 countries: USA \$586m, UK \$445m, Australia \$389m, Continental Europe \$195m; Asia \$101m.
Exports of New Zealand apples have risen in value to $\$ 825 \mathrm{~m}$ FOB value in 2021, which was more than double the value a decade earlier (2011: $\$ \$ 363 \mathrm{~m}$ ) NZ apples were exported to 66 countries: Asian countries $\$ 529 \mathrm{~m}$ (China $\$ 131 \mathrm{~m}$ ), Continental Europe \$129m.
Other fresh fruit exports were avocados $\$ 202 \mathrm{~m}$ (2020: $\$ 112 \mathrm{~m}$ ) (Australia $\$ 184 \mathrm{~m}$ ), cherries $\$ 55 \mathrm{~m}(\$ 51 \mathrm{~m}$ ) (Taiwan $\$ 25 \mathrm{~m}$ ), blueberries $\$ 41 \mathrm{~m}(\$ 45 \mathrm{~m})$ (Australia $\$ 35 \mathrm{~m}$ ), and 28 other fresh fruit crops with a combined value of $\$ 37 \mathrm{~m}(\$ 45 \mathrm{~m})$.


## FRESH AND PROCESSED VEGETABLES

In 2021 New Zealand exported $\$ 637 \mathrm{~m}$ FOB value of vegetables with a net weight of $524,000 \mathrm{t}$ (2019: $\$ 724 \mathrm{~m} / 583,000 \mathrm{t}$ ) across more than 20 significant types. The average export value for the five years prior (2016-2020) was \$656m FOB.
Four products were $64 \%$ by value of all New Zealand vegetable exports in 2021:
$\rightarrow$ Onions: $\$ 145 \mathrm{~m}, 56 \%$ to two markets: Continental Europe $\$ 49 \mathrm{~m}$ and Indonesia \$33m.
$\rightarrow$ Potatoes: $\$ 100 \mathrm{~m}$; fresh $\$ 20 \mathrm{~m}$, frozen: $\$ 69 \mathrm{~m}$ (Australia $\$ 40 \mathrm{~m}$. Asian countries $\$ 21 \mathrm{~m}$ )
$\rightarrow$ Peas: \$108m; frozen peas: \$70m (Australia \$28m, China \$26m)
$\rightarrow$ Squash: \$72m, 98\% to Japan \$45m; Korea \$21m and China \$4m.

## FLOWERS, PLANTS, SEEDS \& OTHER PRODUCTS

In 2021 New Zealand exported cut flowers and foliage, seeds, bulbs and live plants were worth \$153m FOB (2020: \$189m).
Exports of horticultural seeds were $\$ 91 \mathrm{~m}$ in 2021 (2020: $\$ 116 \mathrm{~m}$ ), of which $\$ 88 \mathrm{~m}(\$ 112 \mathrm{~m}$ ) were vegetable seeds exported to 53 countries (2010: $\$ 57.4 \mathrm{~m}$ ): The Netherlands $\$ 39 \mathrm{~m}$, Other Continental Europe $\$ 32 \mathrm{~m}$, Asia $\$ 21 \mathrm{~m}$. Dominant varieties were radish seed $\$ 27 \mathrm{~m}$ ( $\$ 41 \mathrm{~m}$ ) and carrot seed $\$ 24 \mathrm{~m}$ ( $\$ 33 \mathrm{~m}$ ).
Cut flowers exports of $\$ 16 \mathrm{~m}$ (2020: $\$ 19 \mathrm{~m}$ ), dominated by orchids $\$ 7 \mathrm{~m}(\$ 9 \mathrm{~m})$, were less than half the 2011 export value of $\$ 36 \mathrm{~m}$. Exports of bulbs and live plants were $\$ 47 \mathrm{~m}(2020$ : $\$ 54.3 \mathrm{~m}$ ) with the dominant categories being lilium bulbs $\$ 21 \mathrm{~m}$ and tulip bulbs $\$ 16 \mathrm{~m}$.

## EXPORTS ANCILLIARY TO HORTICULTURAL PRODUCTION HONEY

A vital contributor to horticulture, bees are crucial to New Zealand's primary sector, pollinating approximately one-third of our food sources. Natural honey production in 2021 was 21,500 tonnes of which 12,800 t was exported to 65 countries with a total value of $\$ 482 \mathrm{~m}$ FOB (2020: $\$ 425 \mathrm{~m})$, $72 \%$ by weight being in retail packs. Largest export markets were: China $\$ 101 \mathrm{~m}$, USA $\$ 74 \mathrm{~m}$, UK $\$ 71 \mathrm{~m}$, Continental Europe $\$ 64 \mathrm{~m}$, Japan $\$ 51 \mathrm{~m}$.

## POST HARVEST MACHINERY FOR HORTICULTURE

In 2021 New Zealand exported $\$ 121 \mathrm{~m}$ (USA $\$ 38 \mathrm{~m}$, Australia $\$ 31 \mathrm{~m}$ ) of horticultural machinery and components. Additional income was received from royalties and licence agreements. The export value of this category in 2011 was $\$ 55 \mathrm{~m}$.

Horticultural exports (rear ended June, $\$$ million, $F$ FOB)

|  | 2000 | 2005 | 2010 | 2015 | 2020 | 2021 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Fresh fruits |  |  |  |  |  |  |
| - Kiwifruit | 462.0 | 720.2 | 995.7 | 1,181.9 | 2,533.6 | 2,704.5 |
| - Apples | 404.5 | 387.0 | 324.6 | 561.8 | 876.3 | 824.8 |
| - Avocados | 25.2 | 29.0 | 59.9 | 115.5 | 112.3 | 201.6 |
| - Cherries | 5.6 | 10.5 | 22.7 | 52.3 | 51.3 | 55.4 |
| - Blueberries | 6.8 | 9.2 | 16.0 | 23.4 | 44.4 | 40.5 |
| - Other fresh fruits | 58.5 | 31.8 | 36.0 | 47.2 | 45.4 | 37.1 |
| Total fresh fruit | 962.6 | 1,187.7 | 1,454.9 | 1,982.1 | 3,663.3 | 3,863.9 |
| Processed fruits |  |  |  |  |  |  |
| - Wine | 169.8 | 432.7 | 1,036.8 | 1,406.2 | 1,908.5 | 1,857.9 |
| - Fruit - juices | 24.7 | 34.5 | 31.7 | 46.5 | 51.4 | 62.0 |
| - Hops - cones \& extracts |  | 9.5 | 6.2 | 12.8 | 42.0 | 35.0 |
| - Other processed fruits | 47.6 | 57.8 | 117.3 | 101.8 | 75.7 | 75.9 |
| Total processed fruit | 242.1 | 534.5 | 1,192.0 | 1,567.3 | 2,077.6 | 2,030.8 |
| Fresh vegetables |  |  |  |  |  |  |
| - Onions | 78.6 | 61.6 | 113.4 | 81.5 | 147.6 | 144.6 |
| - Squash | 60.3 | 72.1 | 53.2 | 58.7 | 79.2 | 71.8 |
| - Potatoes | 13.3 | 12.3 | 15.9 | 20.3 | 19.6 | 20.2 |
| - Capsicums | 15.1 | 25.7 | 33.8 | 27.5 | 24.7 | 22.1 |
| - Other fresh vegetables | 46.0 | 28.3 | 31.4 | 28.0 | 29.7 | 24.2 |
| Total fresh vegetables | 213.3 | 200.0 | 247.7 | 216.0 | 300.8 | 282.9 |
| Processed vegetables (frozen/dried/other processes) |  |  |  |  |  |  |
| - Potatoes | 17.9 | 56.9 | 82.0 | 92.5 | 106.9 | 79.3 |
| - Peas | 40.6 | 36.9 | 72.9 | 84.8 | 115.4 | 107.9 |
| - Sweetcorn | 39.3 | 43.4 | 38.0 | 38.5 | 47.6 | 36.9 |
| - Beans | 17.0 | 36.5 | 45.0 | 44.7 | 42.0 | 39.7 |
| - Vegetable juices |  | 6.6 | 19.4 | 30.3 | 33.5 | 27.7 |
| - Beetroot |  |  |  | 0.1 | 24.1 | 16.7 |
| - Mixed vegetables (frozen) | 29.1 | 36.0 | 36.1 | 34.2 | 22.1 | 16.1 |
| - Other vegetables (frozen) |  | 11.4 | 9.9 | 12.0 | 23.5 | 16.1 |
| - Other processed vegetables | 30.5 | 36.6 | 17.8 | 38.0 | 8.6 | 13.8 |
| Total processed vegetables | 174.4 | 264.3 | 321.1 | 375.1 | 423.7 | 354.2 |
| Other horticultural exports |  |  |  |  |  |  |
| Flowers \& foliage | 46.2 | 38.5 | 35.1 | 22.9 | 18.5 | 15.8 |
| Vegetable seeds | 15.9 | 30.2 | 57.4 | 62.2 | 112.2 | 88.2 |
| Seeds, plants, bulbs, moss, etc. | 38.7 | 50.9 | 47.4 | 48.9 | 58.2 | 48.9 |
| Total other horticultural exports | 100.8 | 119.6 | 139.9 | 134.0 | 188.9 | 152.9 |
| Total exports in current \$ | 1,693.2 | 2,306.1 | 3,355.6 | 4,274.5 | 6,654.3 | 6,684.7 |
| Horticultural exports as \% of NZ merchandise exports |  |  |  |  |  |  |
|  | 6.5 | 7.5 | 8.3 | 8.8 | 11.0 | 11.1 |

Source: Statistics New Zealand *Estimate


Horticultural exports (Hears to June, $\$$ million, FOB)


Source: Statistics New Zealand

## Produce from New Zealand's horticultural industries is calculated to exceed $\$ 10$ billion

New Zealand horticultural exports are assisted by a strong domestic market base.


Source: Statistics New Zealand merchandise exports, with domestic market figures derived from the triennial
Household Economic Survey (HES) 2019 and Statistics New Zealand estimate of mean number of private dwellings year to 30 June 2021

## Top 10 export destinations (\$ million, Fob)

|  | 2010 | 2020 | 2021 |  |
| :---: | :---: | :---: | :---: | :---: |
| Continental Europe | 618 | 1,100 | 1,191 | Kiwifruit, wine, apples, honey*, onions, carrot seed, radish seed, other veg. seeds |
| Australia | 702 | 840 | 925 | Wine, avocados, kiwifruit, other frozen veg, frozen potatoes, blueberries, beans, honey*, peas, fruit preparations, beetroot |
| China | 100 | 784 | 876 | Kiwifruit, apples, honey*, wine, frozen peas, cherries |
| USA | 352 | 889 | 811 | Wine, kiwifruit, honey*, apples, hops |
| Japan | 483 | 919 | 773 | Kiwifruit, honey*, squash, apples, frozen veg, veg. juice, capsicums, sweetcorn, wine |
| UK | 367 | 542 | 514 | Wine, honey*, apples |
| Taiwan | 108 | 266 | 260 | Kiwifruit, apples, cherries |
| Korea | 85 | 162 | 232 | Kiwifruit, squash, wine |
| Canada | 74 | 179 | 151 | Wine, kiwifruit, apples, honey* |
| Vietnam | 4 | 128 | 135 | Apples, kiwifruit |

Exports to European ports are combined as 'Continental Europe' recognising cross-border distribution within E.U. and neighbours. UK reported seperately recognising Brexit.
Products listed in descending order of value and if value to the destination exceeded NZ $\$ 10$ million FOB.

* Consistent with other entries in Fresh Facts, Honey exports are not included in totals
(Source: Statistics New Zealand)


## New Zealand's Horticultural Exports Destinations



Distribution of fruit by Regional Councils (areap planted, ha)

| Regional Council Year ended 30 June 2017 | Apples | Wine grapes | Kiwifruit | Summerfruit | Avocados | Citrus | Berryfruit | Nuts | Olives | Other subtropical | Other fruits | Total fruits |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Northland | 20 | C | 551 | 8 | 1,647 | 313 | 35 | 45 | 118 | 129 | 155 | 3,021+ |
| Auckland | 84 | 836 | 494 | 31 | 281 | 121 | 164 | 86 | 128 | 65 | 13 | 2,303 |
| Waikato | 144 | 15 | 412 | 50 | 101 | 13 | 350 | 26 | 34 | 71 | 8 | 1,224 |
| Bay of Plenty | 67 | 75 | 9,227 | 7 | 1,834 | 62 | 42 | 28 | 26 | 62 | 17 | 11,447 |
| Gisborne | 186 | 1,245 | 282 | 12 | 48 | 1,136 | 1 | 15 | C | 137 | 12 | 3,074+ |
| Hawke's Bay | 4,746 | 3,616 | 121 | 633 | 20 | 41 | 116 | 8 | 120 | 142 | 9 | 9,572 |
| Taranaki | 3 | C | C | 6 | 23 | 2 | 3 | 11 | C | 14 | 2 | 63 |
| Manawatu-Wanganui | C | 88 | 116 | 13 | 3 | 1 | 20 | 25 | 34 | 28 | 2 | 330 |
| Wellington | 102 | 832 | 10 | 15 | 8 | 1 | 12 | 42 | 181 | 15 | 43 | 1,261 |
| Tasman-Nelson | 2,400 | 1,004 | 440 | 34 | 8 | 7 | 323 | 28 | 72 | 178 | 34 | 4,529 |
| Marlborough | 21 | 23,051 | 0 | 45 | 0 | 0 | 6 | 5 | 50 | 8 | 688 | 23,874 |
| West Coast | 0 | C | 0 | 11 | 0 | 0 | 6 | 1 | 0 | 8 | 0 | $26+$ |
| Canterbury | 312 | 1,769 | C | 81 | C | 0 | 1,103 | 478 | 133 | 17 | 67 | 3,960+ |
| Otago | 427 | 1,173 | C | 1,144 | C | 0 | 36 | 144 | 19 | 21 | 36 | 3,001+ |
| Southland | C | C | C | 31 | C | 2 | 66 | 15 | 0 | 0 | C | 114+ |
| Other/non allocated | 104 | 277 | 52 | 19 | 8 | 0 | 37 | 0 | 6 | 4 | 1 | 506 |
| Total 2017 | 8,615 | 33,981 | 11,705 | 2,140 | 3,979 | 1,700 | 2,321 | 958 | 921 | 899 | 1,086 | 68,305 |
| 2012 | 8,845 | 34,562 | 12,757 | 2,276 | 4,149 | 1,857 | 2,598 | 1,344 | 1,657 | 1,265 | 396 | 71,706 |
| 2007 | 9,247 | 29,616 | 13,250 | 2,294 | 4,004 | 1,834 | 2,497 | 1,484 | 2,173 | 1,500 | 398 | 68,297 |
| \% change (2007 to 2017) | -7\% | 15\% | -12\% | -7\% | -1\% | -7\% | -7\% | -35\% | -58\% | -40\% | 173\% | 0\% |

C - Some data have been suppressed for reasons of respondent confidentiality. + incomplete data set because some crop data are suppressed. Source: Statistics New Zealand Agricultural Production Census - as at June 2007,2012 \& 2017.
Note: variations between the data reported in this section with those reported for the individual horticultural sectors can in part be attributed to differences in definitions, sample size and time of sampling.

## Distribution of vegetables by Regional Councils

(area planted, ha)

| Regional Council Year ended 30 June 2017 | Cab \& Caulis |  |  | Peas \& Beans | Lettuces | Onions | Potatoes | Squash | Sweet <br> corn | Other Veg. | Total Veg. |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Northland | 0 | 29 | 3 | 3 | 1 | 2 | 8 | 8 | 84 | 1,223 | 1,361 |
| Auckland | 1 | 1111 | 255 | 51 | 625 | 1,919 | 2,242 | 300 | 29 | 1,400 | 7,933 |
| Waikato | 425 | 236 | 192 | 1 | 16 | 1,733 | 1,280 | 84 | 83 | 760 | 4,809 |
| Bay of Plenty | 4 | 10 | 0 | 1 | 0 | 0 | 0 | 0 | 14 | 28 | 57 |
| Gisborne | 1 | 482 | 0 | 167 | 263 | C | C | 1,920 | 1,893 | 353 | 5,081 |
| Hawke's Bay | 53 | 78 | 61 | 1,360 | 12 | 963 | 236 | 3,388 | 872 | 1,234 | 8,256 |
| Taranaki | 0 | 16 | C | 0 | 0 | 0 | 10 | 0 | 10 | 17 | 53+ |
| Manawatu-Wanganui | 191 | 695 | 191 | 224 | 315 | 281 | 984 | 6 | 25 | 735 | 3,647 |
| Wellington | 0 | 46 | 0 | 2 | 16 | 1 | 2 | 1 | C | 86 | 154+ |
| Tasman-Nelson | 2 | 292 | 13 | 6 | 136 | 46 | 9 | 1 | 32 | 490 | 1,027 |
| Marlborough | 1 | 8 | 92 | 184 | 0 | 33 | 1 | 0 | 637 | 165 | 1,120 |
| West Coast | 0 | 1 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1 | 3 |
| Canterbury | 58 | 422 | 814 | 2,702 | 110 | 1,001 | 4,332 | 87 | 188 | 727 | 10,441 |
| Otago | 7 | 164 | 3 | 0 | 14 | 0 | 196 | 0 | C | 43 | 428+ |
| Southland | 0 | 12 | 226 | 0 | 1 | 0 | 140 | 0 | 0 | 314 | 693 |
| Other | 0 | 30 | 1 | 5 | 22 | 30 | 11 | 0 | 5 | 37 | 141 |
| Total 2017 | 744 | 3,632 | 1,851 | 4,705 | 1,532 | 6,009 | 9,450 | 5,794 | 3,871 | 7,613 | 45,202 |
| 2012 | 820 | 3,622 | 2,047 | 7,858 | 1,250 | 5,718 | 11,578 | 6,837 | 4,664 | 5,313 | 49,707 |
| 2007 | 871 | 3,875 | 1,320 | 7,515 | 1,309 | 4,594 | 10,050 | 7,774 | 6,210 | 6,261 | 49,779 |
| \% change (2007 to 2017) | -15\% | -6\% | -40\% | -37\% | 17\% | 31\% | -6\% | -25\% | -38\% | 22\% | -9\% |

For more information visit www.statistics.govt.nz


Fresh and processed fruit exports

|  | 2020 Years |  | June 2021 |  |
| :---: | :---: | :---: | :---: | :---: |
|  | Net weight (tonnes) | $\begin{aligned} & \text { FOB value } \\ & (\times \$ 000) \end{aligned}$ | Net weight (tonnes) | FOB value ( $\mathrm{x} \$ 000$ ) |
| Avocado | 21,691 | \$121,587 | 29,346 | \$211,482 |
| fresh and chilled | 21,259 | \$112,276 | 28,966 | \$201,612 |
| Avocado oil (ltrs) | 432 | \$9,311 | 380 | \$9,870 |
| Berryfruit |  | \$67,036 |  | \$57,493 |
| Blackberries | 2 | \$10 | 0 | \$0 |
| Blackcurrants |  | \$11,230 | 874 | \$7,418 |
| frozen | 1,197 | \$3,613 | 365 | \$1,416 |
| preparations of | 2 | \$91 | 4 | \$162 |
| as concentrate (Itrs) |  | \$7,526 | 505 | \$5,840 |
| Blueberries | 1,930 | \$44,807 | 1,761 | \$41,053 |
| fresh and chilled | 1,889 | \$44,400 | 1,699 | \$40,550 |
| frozen | 41 | \$407 | 62 | \$503 |
| Boysenberries | 967 | \$4,030 | 687 | \$2,909 |
| frozen | 951 | \$3,890 | 575 | \$2,324 |
| preparations of | 16 | \$140 | 112 | \$585 |
| Raspberries | 29 | \$257 |  | \$242 |
| fresh and chilled | 4 | \$45 | 0 | \$9 |
| frozen | 13 | \$142 | 22 | \$175 |
| preparations of | 12 | \$70 | 9 | \$58 |
| Strawberries | 612 | \$6,684 | 539 | \$5,778 |
| fresh and chilled | 541 | \$6,273 | 428 | \$5,104 |
| frozen | 11 | \$96 | 20 | \$144 |
| preparations of | 60 | \$315 | 91 | \$530 |
| Other berryfruits | 1 | \$18 | 34 | \$93 |
| Citrus | 4,007 | \$11,508 | 4,135 | \$11,415 |
| Lemons | 2,666 | \$7,245 | 2,558 | \$6,600 |
| Mandarins | 183 | \$800 | 302 | \$1,196 |
| Oranges | 1,005 | \$2,960 | 1,002 | \$2,840 |
| fresh and chilled | 387 | \$970 | 461 | \$1,154 |
| juiced (Itrs) | 618 | \$1,990 | 541 | \$1,686 |
| Tangelos | 15 | \$41 | 16 | \$46 |
| Other Citrus | 138 | \$462 | 257 | \$733 |
| Grape wine |  | \$1,908,492 |  | \$1,857,912 |
| packaged < 10 ltrs |  | \$1,433,860 |  | \$1,339,410 |
| bulk \& > 10 Itrs |  | \$462,545 |  | \$494,486 |
| sparkling |  | \$12,087 |  | \$24,016 |
| Hops |  | \$42,475 |  | \$35,500 |
| cones, fresh or dried | 1,087 | \$41,990 | 950 | \$35,000 |
| saps and extracts of |  | \$485 |  | \$500 |
| Kiwifruit | 554,753 | \$2,539,772 | 622,553 | \$2,709,358 |
| fresh and chilled | 552,824 | \$2,533,605 | 620,818 | \$2,704,510 |
| frozen | 1,913 | \$5,032 | 1,733 | \$4,652 |
| preparations of | 16 | \$1,135 | 2 | \$196 |
| Nuts | 1,580 | \$12,286 | 2,251 | \$14,504 |
| Cashew | 3 | \$42 | 2 | \$26 |
| Coconuts | 40 | \$201 | 26 | \$154 |
| Macadamias | 7 | \$184 | 1 | \$7 |
| Pisachios | 0 | \$12 | 1 | \$7 |
| Other nuts | 1,530 | \$11,847 | 2,221 | \$14,310 |
| fresh | 41 | \$627 | 42 | \$422 |
| processed | 1,489 | \$11,220 | 2,179 | \$13,888 |
| Pipfruit | 394,046 | \$907,022 | 370,245 | \$854,502 |
| Apples | 391,358 | \$897,884 | 368,086 | \$847,755 |
| fresh and chilled | 383,330 | \$876,298 | 359,941 | \$824,823 |
| preparations of | 2,541 | \$4,796 | 1,282 | \$2,392 |
| juiced (Itrs) | 5,487 | \$16,790 | 6,863 | \$20,540 |


|  | 2020 Years |  | une 2021 |  |
| :---: | :---: | :---: | :---: | :---: |
|  | Net weight (tonnes) | FOB value ( $\mathrm{x} \$ 000$ ) | Net weight (tonnes) | FOB value (x \$000) |
| Pears | 2,671 | \$9,080 | 2,137 | \$6,677 |
| fresh and chilled | 2,622 | \$8,928 | 2,094 | \$6,538 |
| preparations of | 32 | \$94 | 21 | \$69 |
| Nashi | 17 | \$58 | 22 | \$70 |
| Summerfruit | 2,945 | \$55,717 | 2,815 | \$57,060 |
| Apricots | 607 | \$3,758 | 145 | \$967 |
| fresh and chilled | 587 | \$3,694 | 133 | \$922 |
| preparations of | 20 | \$64 | 12 | \$45 |
| Cherries | 2,182 | \$51,269 | 2,542 | \$55,388 |
| Nectarines | 8 | \$41 | 5 | \$24 |
| Peaches | 116 | \$546 | 111 | \$633 |
| fresh and chilled | 55 | \$314 | 73 | \$487 |
| preparations of | 29 | \$129 | 26 | \$98 |
| Plums | 32 | \$103 | 12 | \$48 |
| Other fruit | 1,959 | \$16,804 | 1,545 | \$14,623 |
| Feijoa | 4 | \$28 | 17 | \$103 |
| Grapes - table | 60 | \$400 | 22 | \$213 |
| Kiwiberries | 226 | \$4,870 | 223 | \$4,735 |
| Olive oil | 36 | \$450 | 41 | \$698 |
| Passionfruit | 28 | \$318 | 40 | \$332 |
| Persimmon | 1,602 | \$10,720 | 1,195 | \$8,522 |
| Tamarillo | 3 | \$18 | 7 | \$20 |
| Combinations |  | \$58,772 |  | \$70,948 |
| Dried fruit, peel, + | 471 | \$5,836 | 498 | \$6,151 |
| Fruit Mixture preps | 1,520 | \$15,596 | 1,687 | \$16,319 |
| Jams | 2,075 | \$6,562 | 2,180 | \$8,327 |
| Other fermented beverages |  | \$11,071 |  | \$12,454 |
| Other fruit n.e.c. |  | \$19,707 |  | \$27,697 |
| fresh and chilled | 7 | \$53 | 24 | \$95 |
| frozen | 156 | \$1,187 | 212 | \$1,389 |
| preparations of |  | \$2,706 |  | \$2,172 |
| juiced (Itrs) | 4,098 | \$15,761 | 11,505 | \$24,041 |
| Total 2020/21 exports for | sector | \$5,741,310 |  | \$5,894,679 |

Data source: Statistics New Zealand from export entries Explanations:

- FOB stands for "free on board" or "freight on board" • (ltrs) Litres x 1,000 in shipping
pings
Concentrate example: evaporated juice
- ne.c. 'notelsewhere classified'
- Fermented beverages: e.g. cider,perry, mead, sake.



## Fresh and processed vegetables exports

|  | 2020 Years |  | une 2021 |  |
| :---: | :---: | :---: | :---: | :---: |
|  | Net weight (tonnes) | $\begin{aligned} & \text { FOB value } \\ & (x \$ 000) \end{aligned}$ | Net weight (tonnes) | $\begin{array}{r} \text { FOB value } \\ (x \$ 000) \end{array}$ |
| Asparagus | 17 | \$124 | 13 | \$91 |
| fresh | 16 | \$119 | 12 | \$86 |
| frozen | 1 | \$5 | 1 | \$5 |
| Beans | 23,126 | \$42,027 | 20,811 | \$39,734 |
| frozen | 4,936 | \$8,670 | 4,200 | \$7,262 |
| dried | 109 | \$1,183 | 168 | \$1,233 |
| other processes | 18,081 | \$32,174 | 16,443 | \$31,239 |
| Beetroot (processed) | 13,089 | \$24,096 | 8,608 | \$16,734 |
| Cauli/Broc/Cabbage | 14,794 | \$2,241 | 1,558 | \$2,224 |
| Celery | 532 | \$995 | 396 | \$675 |
| Capsicums | 4,693 | \$24,697 | 4,394 | \$22,104 |
| Carrots | 10,093 | \$9,763 | 9,992 | \$9,920 |
| fresh | 8,612 | \$7,738 | 8,114 | \$7,534 |
| frozen | 1,481 | \$2,025 | 1,878 | \$2,386 |
| Garlic | 260 | \$976 | 153 | \$501 |
| Lettuce \& Chicory | 142 | \$722 | 83 | \$446 |
| Leeks | 112 | \$601 | 123 | \$636 |
| Melons | 243 | \$1,668 | 211 | \$1,680 |
| Mushrooms | 75 | \$1,037 | 58 | \$872 |
| Onions | 190,169 | \$147,560 | 208,133 | \$144,633 |
| Peas | 64,196 | \$115,411 | 61,661 | \$107,896 |
| frozen | 48,561 | \$80,156 | 44,458 | \$70,420 |
| dried | 15,635 | \$35,255 | 17,203 | \$37,476 |
| Potatoes | 104,613 | \$126,535 | 78,221 | \$99,531 |
| fresh/ table | 25,974 | \$19,642 | 24,891 | \$20,229 |
| frozen | 74,651 | \$97,281 | 49,621 | \$69,061 |
| other processes | 3,988 | \$9,612 | 3,709 | \$10,241 |
| Shallots | 85 | \$272 | 37 | \$160 |
| Squash | 109,931 | \$79,207 | 92,841 | \$71,813 |
| Sweetcorn | 16,192 | \$48,071 | 11,031 | \$36,887 |
| fresh | 5 | \$26 | 2 | \$13 |
| frozen | 11,816 | \$23,913 | 8,832 | \$17,665 |
| dried | 1,980 | \$18,502 | 1,389 | \$16,942 |
| other processes | 2,391 | \$5,630 | 808 | \$2,267 |
| Tomatoes | 5,534 | \$15,137 | 3,304 | \$9,694 |
| fresh | 3,438 | \$11,206 | 1,752 | \$6,813 |
| other processes | 2,096 | \$3,931 | 1,552 | \$2,881 |
| Truffles |  |  |  | \$5 |
| Mixed vegetables (frozen) | 9,356 | \$22,125 | 7,330 | \$16,118 |
| Vegetable juices | 7,761 | \$33,520 | 6,154 | \$27,737 |
| carrot juice (ltrs) * | 7,139 | \$31,411 | 5,602 | \$25,739 |
| other veg. juices | 622 | \$2,109 | 552 | \$1,998 |
| Other Vegetables | 7,837 | \$27,378 | 8,425 | \$26,954 |
| fresh | 2,137 | \$2,045 | 2,551 | \$2,520 |
| frozen | 3,893 | \$12,754 | 4,158 | \$13,762 |
| dried | 964 | \$9,486 | 722 | \$7,220 |
| preparations of | 818 | \$2,953 | 911 | \$3,106 |
| other processes | 25 | \$140 | 83 | \$346 |
| Total 2020/21 exports for sector | 582,850 | \$724,163 | 523,537 | \$637,045 |

[^0]Flowers, Seeds and Foliage Exports

|  | 2020 Years |  | Une 2021 |  |
| :---: | :---: | :---: | :---: | :---: |
|  | Net weight (tonnes) | FOB value (x \$000) | Net weight (tonnes) | $\begin{aligned} & \text { FOB value } \\ & (\times \$ 000) \end{aligned}$ |
| Cut Flowers |  | \$18,499 |  | \$15,793 |
| Chrysanthemums | 15 | \$34 | 1 | \$3 |
| Carnations | 10 | \$15 | 7 | \$27 |
| Hydrangeas | 510 | \$1,161 | 366 | \$892 |
| Lilium | 25 | \$65 | - | \$0 |
| Nerines | 24 | \$13 | 9 | \$6 |
| Orchids | 1,334 | \$9,180 | 1,108 | \$6,621 |
| Paeonies | 1,471 | \$2,805 | 939 | \$2,693 |
| Pittosporum | 939 | \$379 | 1,015 | \$485 |
| Proteaceae | 77 | \$250 | 56 | \$230 |
| Roses | 13 | \$41 | 3 | \$17 |
| Sandersonia | 52 | \$58 | 128 | \$3,651 |
| Zantedeschia (Calla Lily) | 107 | \$168 | 63 | \$86 |
| Other foliage |  | \$71 |  | \$161 |
| Other cut flowers |  | \$4,259 |  | \$921 |
| Plants |  | \$5,938 |  | \$4,562 |
| Spring Bulbs | 8 | \$13 | 47 | \$30 |
| Other live plants |  | \$1,983 |  | \$2,379 |
| Edible plant parts | 144 | \$3,942 | 69 | \$2,153 |
| Seeds |  | \$116,108 |  | \$91,349 |
| Flower Seeds | 43 | \$353 | 71 | \$243 |
| Fruit Seeds | 148 | \$1,992 | 29 | \$1,023 |
| Cabbage Seeds | 274 | \$3,521 | 449 | \$2,472 |
| Carrot Seeds | 489 | \$33,393 | 355 | \$24,243 |
| Onion Seeds | 26 | \$3,578 | 21 | \$3,785 |
| Radish Seeds | 4,314 | \$40,598 | 4,269 | \$26,542 |
| Silverbeet Seeds | 80 | \$946 | 307 | \$4,490 |
| Other Vegetable Seeds | 4,634 | \$30,253 | 5,221 | \$26,673 |
| Tree Seeds | 1 | \$1,474 | 0 | \$1,878 |
| Bulbs, tubers, corms, etc. |  | \$48,054 |  | \$41,214 |
| Lilium | 9,030 | \$25,849 | 6,746 | \$20,516 |
| Sandersonias | 5 | \$651 |  | \$92 |
| Tulips | 5,629 | \$15,324 | 5,082 | \$15,672 |
| Zantedeschia (Calla Lily) |  | \$17 |  | \$23 |
| Others |  | \$1,580 |  | \$411 |
| Sphagnum Moss * | 232 | \$4,633 | 220 | \$4,500 |
| Total 2020/21 exports for s | sector | \$188,599 |  | \$152,918 |

Data source: Statistics New Zealand from export entries


## Exports ancillary to horticulture

|  | 2020 Years |  | 2021 |  |
| :---: | :---: | :---: | :---: | :---: |
|  | Net weight (tonnes) | $\begin{aligned} & \text { FOB value } \\ & (x \$ 000) \end{aligned}$ | Net weight (tonnes) | $\begin{aligned} & \text { FOB value } \\ & (x \$ 000) \end{aligned}$ |
| Natural Honey | 10,288 | \$424,694 | 12,789 | \$481,572 |
| Manuka honey - monofloral |  |  |  |  |
| in retail packs | 4,602 | \$262,846 | 5,210 | \$297,831 |
| in bulk | 642 | \$27,513 | 1,378 | \$42,143 |
| Manuka honey - multifloral |  |  |  |  |
| in retail packs | 1,803 | \$61,553 | 2,457 | \$74,266 |
| in bulk | 806 | \$23,083 | 604 | \$16,435 |
| Natural honey non Manuka classified |  |  |  |  |
| in retail packs | 1,341 | \$31,017 | 1,261 | \$32,306 |
| in bulk | 771 | \$16,457 | 1,536 | \$16,274 |
| Other natural honey |  |  |  |  |
| In the comb | 13 | \$622 | 10 | \$457 |
| honeydew | 308 | \$1,517 | 331 | \$1,742 |
| Other natural honey | 2 | \$86 | 2 | \$118 |


| Post harvest machinery <br> for horticulture | $\mathbf{\$ 1 2 2 , 2 5 4}$ |  |
| :---: | :---: | :---: |
| Fruit grading |  |  |
| machines | $\$ 35,639$ | $\mathbf{\$ 1 2 1 , 3 9 0}$ |
| parts | $\$ 3,953$ | $\$ 24,487$ |
| Other machinery for cleaning \& sorting <br> machines | $\$ 70,974$ | $\$ 7,682$ |
| parts | $\$ 11,688$ | $\$ 69,357$ |

Data source: Statistics New Zealand from export entries.
Photos: Front cover: Envy" apples; photo strip L to R: blueberries, vineyard in Blenheim; Zespri RubyRed" ${ }^{\text {miwifruit; lettuce. }}$
Inside pages: pg.2: Sauvignon blanc grapes; pg.3: broccoli; pg.4: Zespri RubyRed" Kiwifruit orchard; pg. 5: potato field in Pukekohe; pg. 6: Envy" apple; pg. 7: onions; pg.8: vineyard in Blenheim.
All photos supplied by Plant \& Food Research
About this publication: Fresh Facts, formerly Horticulture Facts \& Figures, has been published annually since 1999. Previous editions and an online graphing tool are available at freshfacts.co.nz.
Reporting basis: unless stated otherwise, all statistics have been sourced from Statistics New Zealand and are for the year ending 30 June 2021 and expressed as $\$ N Z$. Exports are given as free-on-board (FOB) values. Historical values have not been adjusted for inflation.
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## Useful Resources:

1. Fresh Facts in New Zealand Horticulture: to see this issue and past editions online, view graphs and export crop values back to 1999: www.freshfacts.co.nz
2. Plant \& Food Research ('talk science', plus case studies, etc.) www.plantandfood.co.nz
3. Horticulture New Zealand, (for links to multiple fruit and vegetable product groups) www.hortnz.co.nz/about-us/product-groups-and-districtassociations/
4. Statistics New Zealand, www.stats.govt.nz
a. Overseas Trade Export Statistics.
b. Import statistics
c. Agricultural Production Census.
d. Household Economic Survey (HES).
5. New Zealand Winegrowers Annual Reports: www.nzwine.com
6. OANZ (Organics Aotearoa New Zealand). www.oanz.org
7. Primary ITO (primary industries training organisation) www.primaryito.ac.nz
8. Food and Agriculture Organization of the United Nations / FAOSTAT: global production statistics. www.fao.org/faostat/en/\#data/QC


## Supporting organisations

This exports edition of Fresh Facts in New Zealand Horticulture was funded by:

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www.hortnz.co.nz


[^0]:    Data source: Statistics New Zealand from export entries
    Explanations:

    - FOB stands for "free on board" or "freight on board" in shipping
    - (Itrs) Litres x 1,000
    - Blank entries indicate that the information is not available
    -     * Authors' estimates

